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Leading from the 2<sup>nd</sup> chair

Influence without Authority

# *Authority*

- ❑ The power or right to give orders, make decisions, and enforce obedience
- ❑ A power or right delegated or given



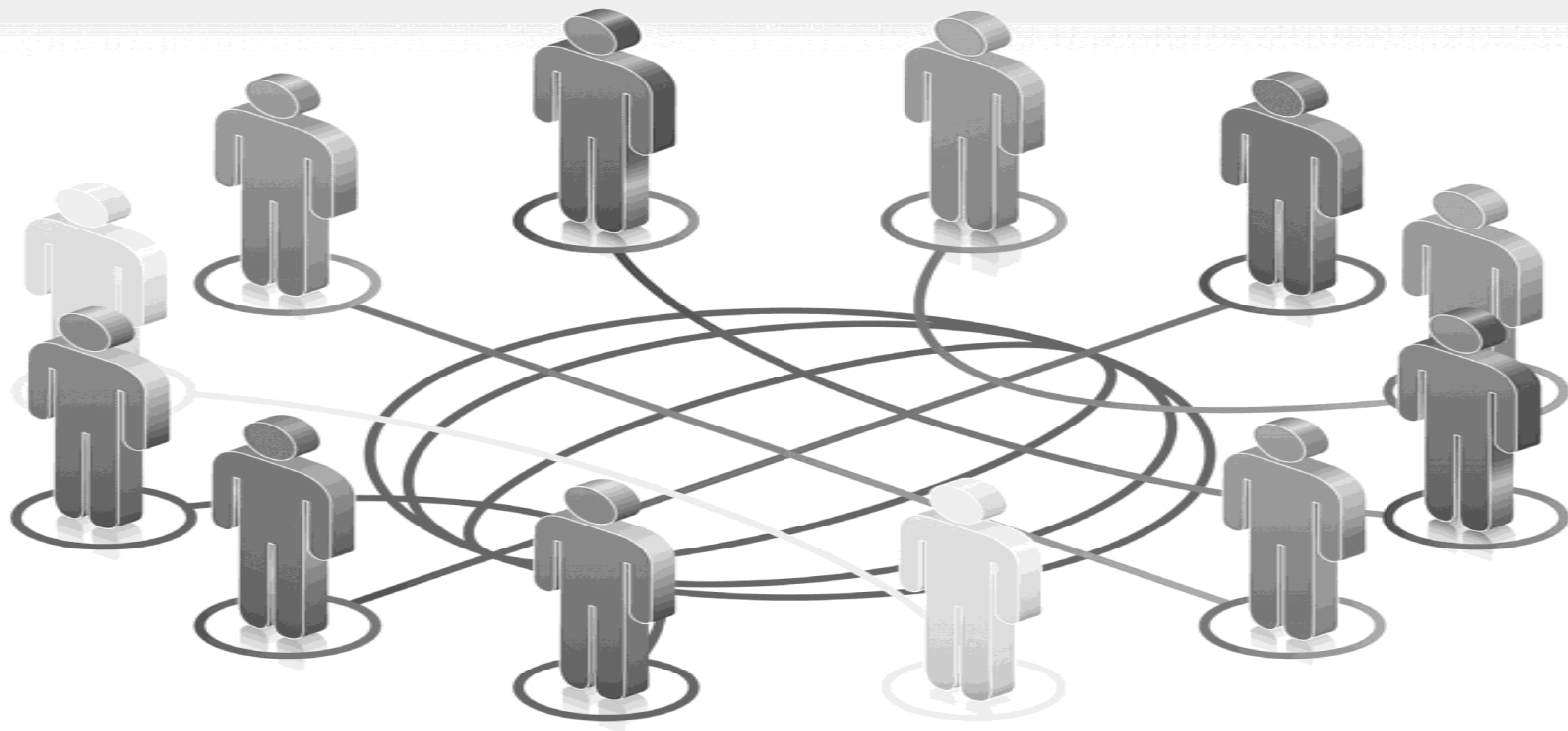
# *Influence*

- ❑ The power to change or affect someone or something
- ❑ The power to cause changes without directly forcing them to happen.
- ❑ A person or thing that affects someone or something in an important way.



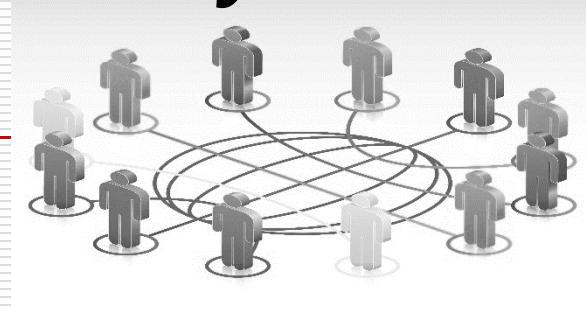
# *Need for influence in today's workplace*

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# *Need for influence in today's workplace*

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- Flatter organizations*
- Pace and complexity of technological change*
- Increase in competition*
- Fewer traditional hierarchies*
- Increase in Mergers and Acquisitions*

# *As Project Leaders some influence challenges we face*

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- ❑ Leading Cross-functional project teams
- ❑ Take a great idea to the leadership teams
- ❑ Managing teams to shift their priorities
- ❑ Stakeholder focus in constant 'crisis'
- ❑ Support for difficult customers
- ❑ Maximizing Talent

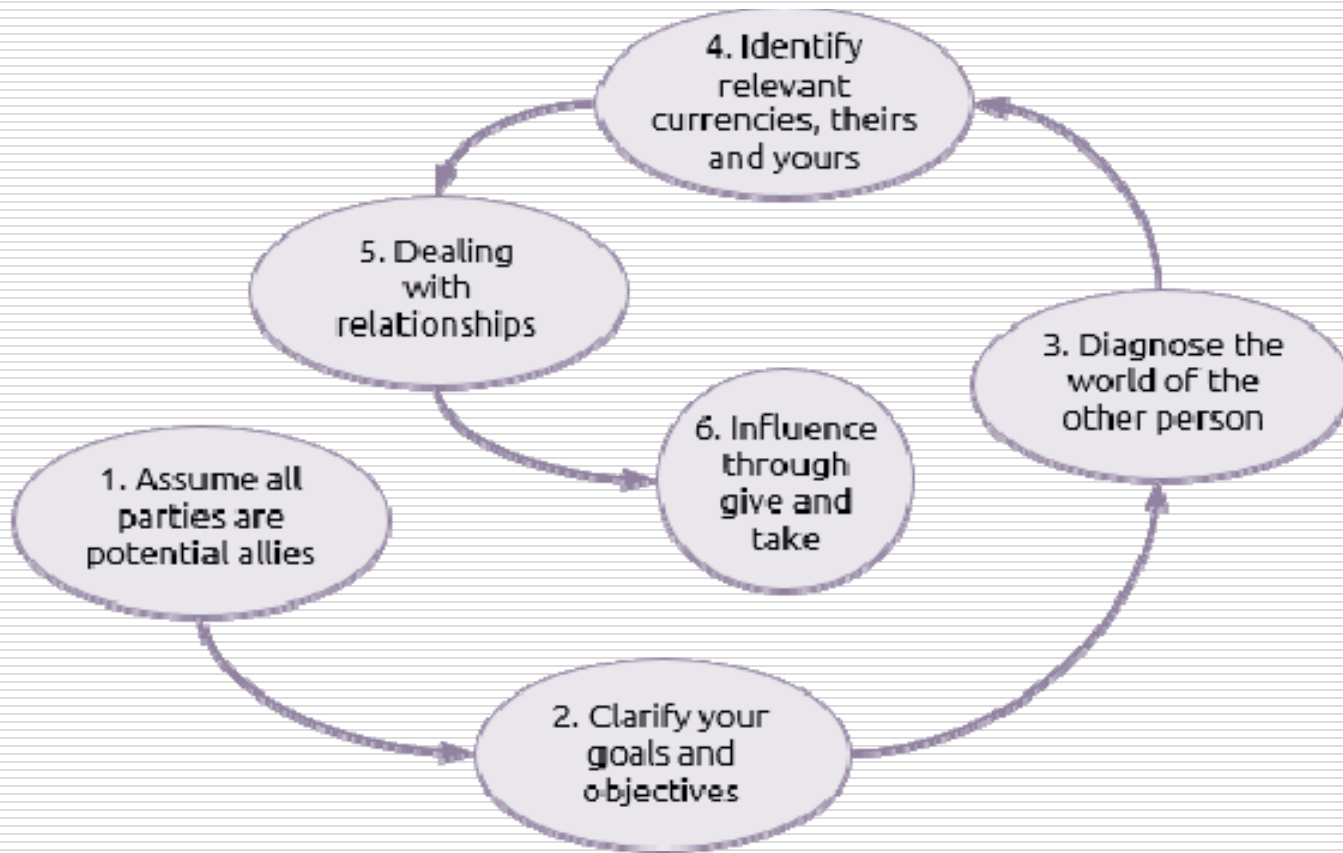
# *Core premises of the Cohen / Bradford influence model*

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- ❑ Influence is about trades
- ❑ Relationships matter
- ❑ Influence at work requires that you know what you are doing
- ❑ You have to want influence for the ultimate good of the organization.
- ❑ Your difficulty with influence often rests, unfortunately, with you.
- ❑ Just about everyone is potentially much more influential than they think they are.

# *The Cohen-Bradford Model of influence without Authority*

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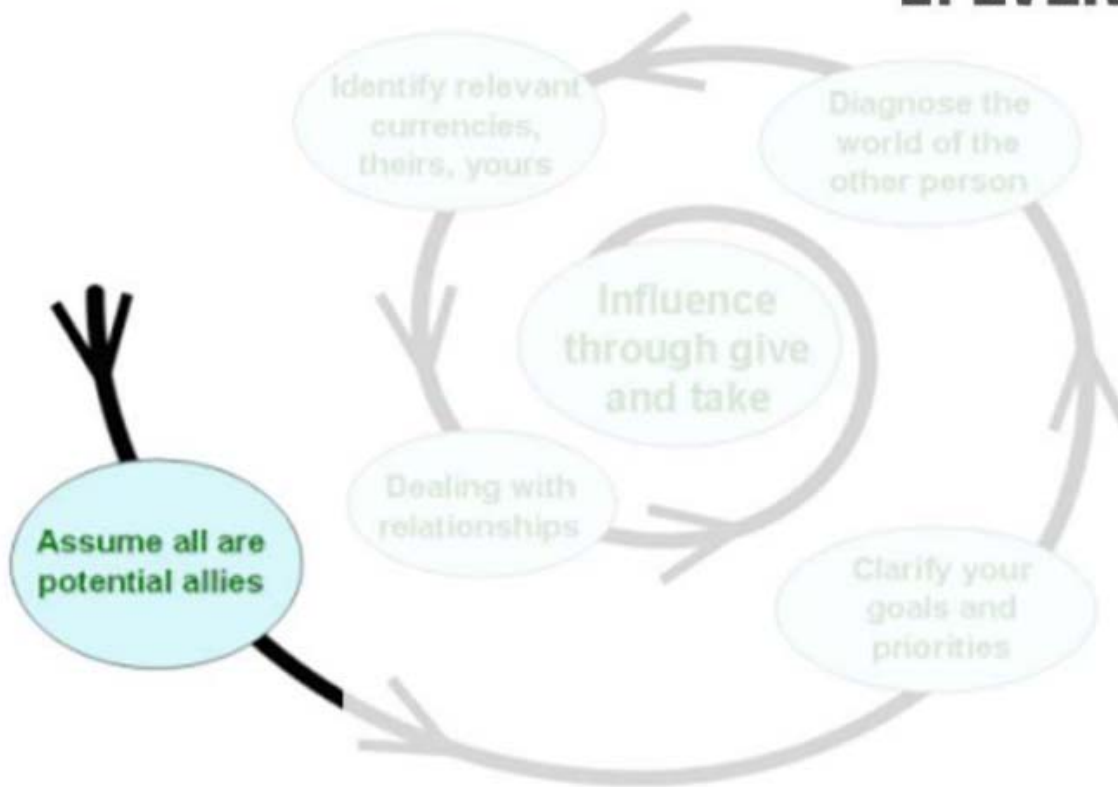




# Assume all are potential allies

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## 1. EVERYONE IS A POTENTIAL ALLY



**MISPERCEPTIONS,  
STEREOTYPES, AND  
MISCOMMUNICATION  
CAN ALL STAND  
IN THE WAY OF REALIZING  
THAT EVERYONE IS A  
POTENTIAL ALLY**

# Clarify your goals and priorities

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## 2. CLARIFY YOUR GOALS AND PRIORITIES

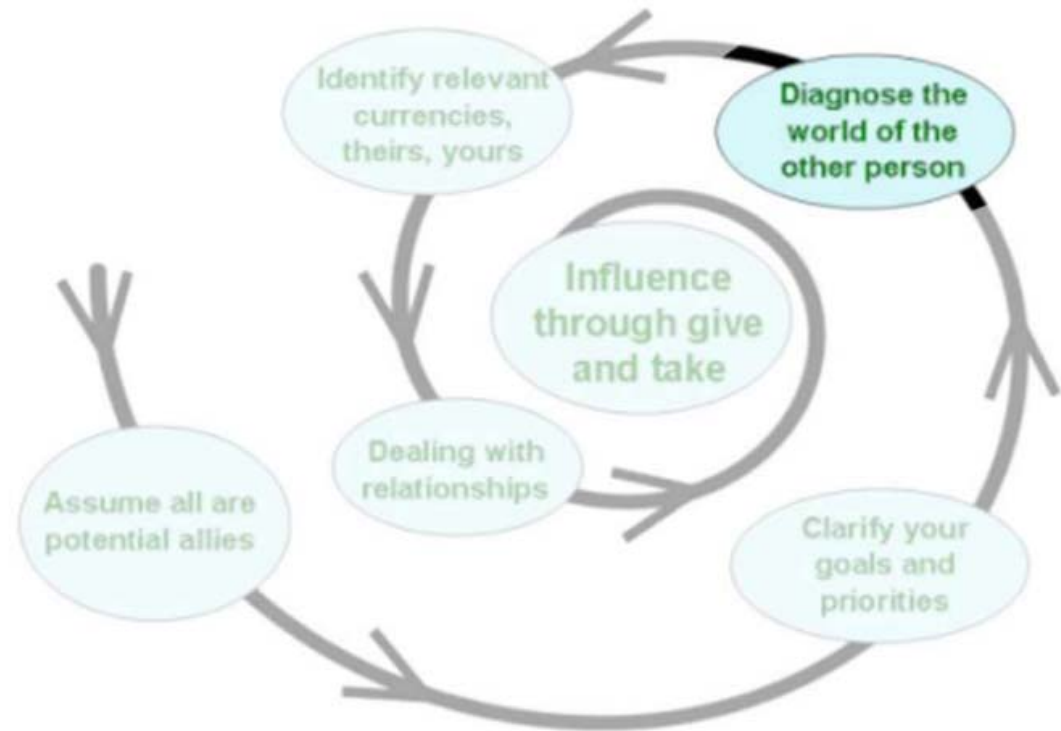
**WHAT ARE MY PRIMARY GOALS?**  
**ARE THEY SHORT-TERM OR LONG-TERM OBJECTIVES?**  
**ARE THEY "MUST-HAVE" NEEDS OR "NICE-TO HAVES"?**



# Diagnose the world of the other person

## 3. DIAGNOSE THE WORLD OF THE OTHER PERSON

FOR EXAMPLE, HOW THAT PERSON IS MEASURED AND REWARDED, AND WHERE THAT PERSON IS IN HIS CAREER. WHAT HE WANTS OR NEEDS IN EXCHANGE FOR COOPERATION.



# Identify relevant currencies, theirs and yours

## 4. IDENTIFY THE RELEVANT CURRENCIES

### THERE ARE FIVE COMMON CURRENCIES:

- 1. INSPIRATION
- 2. TASK
- 3. POSITION
- 4. RELATIONSHIP
- 5. PERSONAL MATTERS



# Dealing with relationships

## 5. DEALING WITH RELATIONSHIPS

**THE MOST IMPORTANT ASPECT OF INFLUENCE IS RELATIONSHIPS**

**WHAT IS THE NATURE OF YOUR RELATIONSHIP?**

**HOW DOES THAT PERSON WANT YOU TO RELATE TO HIM OR HER?**





# Influence through give and take

## 6. INFLUENCE THROUGH GIVE AND TAKE

ONCE YOU HAVE TAKEN THE FIRST FIVE STEPS, YOU ARE READY FOR THE FINAL STEP: THERE ARE SIX FACTORS THAT WILL SHAPE YOUR APPROACH TO MAKING YOUR OFFER:



# Influence through give and take

## 6. INFLUENCE THROUGH GIVE AND TAKE

**FIRST - THE ATTRACTIVENESS OF YOUR RESOURCES**  
**SECOND - THE ALLY'S NEED FOR WHAT YOU HAVE**  
**THIRD - YOUR DESIRE FOR WHAT THE ALLY HAS**



# Influence through give and take

## 6. INFLUENCE THROUGH GIVE AND TAKE

**FOURTH - YOUR ORGANIZATION'S UNWRITTEN RULES ABOUT HOW EXPLICITLY PEOPLE CAN GIVE AND TAKE**

**FIFTH - YOUR PRIOR RELATIONSHIP AND STYLE WITH THE ALLY**

**SIXTH - YOUR WILLINGNESS TO TAKE CHANCES TO PURSUE WHAT YOU WANT**





# Scenario Exercise

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## □ *Relationships Matter*

- Develop an action plan to look at your relationships and stakeholders

# *Influence approach for two common situations project leaders face*

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**Leading Major Change**

**Leading a cross functional team**

# *Influence Tips*

## *Leading Major Change*

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- Set the Vision
- Manage Tension
- Identify Key Stakeholders Who Must Be Influenced
- Identify What You Have to Offer
- Diagnose and Enhance the Relationship
- Develop Your Exchange Strategy
- Utilize Different-Size Groups
- Planning versus Calculation

# *Influence Tips*

## *Leading a Cross Functional Team*

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- Gain Commitment
- Leverage relationships to select members
- Understand What Matters to Members
- Increase the Attractiveness of the Project
- Use Vision, a Valuable Common Currency
- Review Your Management Style
- Sell Solutions before Formally Presenting Them

# Works Cited

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